



# TRC Synergy Berhad

(Company No. 413192-D)  
(Incorporated in Malaysia under the Companies Act, 1965)

### PUBLIC ISSUE

Of 16,000,000 New Ordinary Shares Of RM1.00 Each At An Issue Price Of RM1.60 Per Ordinary Share Payable In Full On Application:

- (I) 2,200,000 New Ordinary Shares Of RM1.00 Each Available For Application By The Malaysian Public; And
- (II) 13,800,000 New Ordinary Shares Of RM1.00 Each By Way Of Private Placement

And

### OFFER FOR SALE

Of 3,500,000 Ordinary Shares Of RM1.00 Each At An Offer Price Of RM1.60 Per Ordinary Share Payable In Full On Application

Pursuant To The Listing Of **TRC Synergy Berhad** On The Main Board Of The Kuala Lumpur Stock Exchange

as with **One** with **Nation** on  
The

Adviser, Managing Underwriter and Placement Agent



Aseambankers Malaysia Berhad (15938-H)

**"FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" IN SECTION 3"**

This Prospectus is dated 28 June 2002



TRC Synergy Berhad (413192-D)

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